

May 21, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	73953	-53	-0.07
NIFTY	22529	27	0.12
MIDCAP	43192	144	0.34
SMALL CAP	47874	-86	-0.18

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
HINDZINC	19.92	DELHIVERY	-10.47
BALKRISIND	9.04	POLICYBZR	-5.20
ADANIPOWER	7.17	ASTRAL	-5.12
VEDL	7.17	ENDURANCE	-5.07
INDIANB	6.57	TIINDIA	-3.49

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
METAL	33872	1328	4.08
POWER	7749	149	1.96
CG	67649	567	0.84
OIL & GAS	29127	192	0.66
CD	55321	298	0.54
HEALTHCARE	35721	64	0.18
REALTY	7881	1	0.01
BANKEK	54942	-121	-0.22
AUTO	53082	-130	-0.24
FINANCE	10579	-30	-0.28
TECK	15897	-48	-0.30
IT	34088	-157	-0.46

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1619	40
DECLINES	2316	57
UNCHANGED	152	4

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2419.88	-5.43
SILVER (\$ / OUNCE)	31.6675	-0.1565
GOLD (RS. / 10 GRAMS)	73940	-427
SILVER (RS. / KG)	94438	-829
CRUDE OIL FUTURES OIL (\$ / BARREL)	78.73	-1.07

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.31	-0.03
IND10 YR BOND YIELD	7.076	-0.019



VIEW ON MARKET PERFORMANCE

Nifty struggled to find a direction on May 21 as India moves closer to the election results day. At close, Nifty was up 0.12% or 27.1 points at 22529.1. Cash market volumes on the NSE was up at Rs.1.32 lakh cr – highest since April 25, 2024. Smallcap index ended marginally in the negative even as the advance decline ratio fell to 0.66:1.

Global shares retreated Tuesday, even as U.S. Federal Reserve officials tempered investor enthusiasm about potential interest rate cuts as they called for policy caution and traders opted to take profits after being spooked by a surge in commodity prices.

The market capitalisation of companies listed on BSE has crossed a record \$5 trillion for the first time - hitting a fresh high on May 21. India became the fifth largest marketcap country after USA, China, Japan and Hong Kong.

Nifty formed a small positive candle on May 21. The sideways move continues, and Nifty could now face resistance in the 22578-22775 band while 22198 could offer support in the near term.



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